

DRAFT for signature by organizations. Pending review by Lic. Ricardo Sevilla. English working translation; the letter can be sent in Spanish.

[City], [date] 2026

Board of Executive Directors and Management, IDB Invest
Inter-American Development Bank
1350 New York Avenue NW, Washington, D.C. 20577, USA

Re: Project 15761-01, Pacífico Mexinol (Topolobampo, Sinaloa) — proposed US\$300 million loan, Category A

The undersigned organizations, from Sinaloa, Sonora and other regions of Mexico and the Gulf of California, write regarding the proposed US\$300 million loan to Pacífico Mexinol, S. de R.L. de C.V., a vehicle of Transition Industries LLC, for a methanol plant of about 2.1 million tonnes a year in Topolobampo, Sinaloa, classified by IDB Invest as Category A.

We respectfully request that IDB Invest **not approve** the loan unless and until the following are addressed:

1. **Indigenous consultation.** Yoreme-Mayo communities and fishers protested at the symbolic groundbreaking on April 23, 2026 and state that no prior consultation took place. The Government of Sinaloa has committed to a consultation led by the Interior Ministry. IDB Invest should not decide before free, prior and informed consultation has taken place in line with its Environmental and Social Policy Framework.
2. **Pending litigation.** Fishers from Paredones filed indirect amparo 255/2026 (March 21, 2026) against the project.
3. **Wetlands and coastal ecosystems.** The project is located in the Santa María–Topolobampo–Ohuira lagoon system, which communities identify as a Ramsar site, on the Gulf of California, a UNESCO World Heritage Site.
4. **Cumulative impacts.** Together with the Proman–GPO ammonia plant in the same bay and the LNG projects planned in the Gulf, shipping traffic and discharges must be assessed cumulatively.
5. **Transparency.** We ask IDB Invest to publish in Spanish, well before any Board decision, the full Environmental and Social Impact Assessment and the Environmental and Social Review Summary (ESRS), which are not yet public; and to clarify the expected Board date (its project page shows March 31, 2027; other public records show October 30, 2026).
6. **Ownership.** IFC describes Transition Industries as the *majority* owner of Pacífico Mexinol. We ask that the other shareholders be publicly disclosed.

We would be grateful for confirmation of receipt and information on IDB Invest's public consultation process and dates for this project. Affected communities reserve the right to approach the Independent Consultation and Investigation Mechanism (MICI).

Sincerely,

[Organization, representative, title, city, email]

Sea of Cortez Citizens' Alliance, info@seaofcortezalliance.com

cc: Independent Consultation and Investigation Mechanism (MICI), MICI@iadb.org · International Finance Corporation (IFC), project 48439.

Sources: IDB Invest project page 15761-01; IFC disclosure 48439; Transition Industries press release, April 23, 2026; ZETA, May 25, 2026; Grupo Animal, April 23, 2026.